

Legal Notice

If You Were Exposed to ASBESTOS or ASBESTOS-CONTAINING Products Made, Distributed, Sold, or Possessed by FEDERAL-MOGUL CORPORATION, T&N LIMITED, or Their Subsidiaries or Affiliated Companies,

This is to notify you that Federal-Mogul Corporation, T&N Limited and certain of their affiliated companies (the “Debtors”) are in reorganization and insolvency proceedings in the United States and the United Kingdom. You may have the right to participate in those proceedings.

You may be entitled to vote on the Debtors’ joint plan of reorganization (the “Plan”) in the United States. A complete listing of the Debtors may be obtained by contacting The Garden City Group, Inc. at the telephone number or address at the bottom of this notice, or at <http://www.fmoplan.com>.

The Plan proposes the creation of a Trust to pay asbestos-related claims against the Debtors. The effect of the Plan (if approved) is that the Debtors will be effectively released from liability for asbestos-related claims, including any claim you may have against the Debtors for exposure to asbestos or asbestos-containing products of the Debtors. Instead, claimants will receive a payment from the Trust in settlement of their claims.

The Plan has been filed in the United States with the United States Bankruptcy Court for the District of Delaware. A hearing to consider whether to confirm the Plan will be held on **December 9, 2004** at 10:00 a.m. (US Eastern time) at the Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Courtroom 4, Trenton, New Jersey 08608 USA. You may attend the hearing, but are not required to do so. If you want to object to the Plan, objections must be submitted in writing and received by **November 3, 2004** at 4:00 p.m. (US Eastern time) to be considered.

The hearing to confirm the Plan may be adjourned from time to time without further notice. If the hearing is adjourned, the new date and time for the hearing to confirm the Plan will be posted on the Internet at <http://www.fmoplan.com>.

If you have a claim against the Debtors, including claims relating to exposure to asbestos or asbestos-containing products manufactured, distributed, sold or possessed by any of the Debtors, you may vote to accept or reject the Plan. In addition, if your claim is against T&N Limited or another of the Debtors that are incorporated in the United Kingdom, a vote you cast on the Plan may also be used as a proxy on certain matters in the United Kingdom administration proceedings of those Debtors.

You may obtain a ballot for voting on the Plan by mail, telephone, or over the Internet as shown at the end of this Notice. Information to help you decide how to vote is available as well.

You must return your ballot and proxy form to the Voting Agent at one of the addresses below by the appropriate deadline.

DEADLINE FOR VOTING ON THE PLAN:

To be counted, a ballot voting on the Plan must be received by the Voting Agent at one of the addresses below by 4:00 p.m. (US Eastern time) on November 3, 2004. If a ballot is not received by that date and time, it will not be counted for voting on the Plan.

ADDRESS TO RETURN YOUR BALLOTS AND PROXY FORMS:

If by mail:

**The Garden City Group, Inc.
Attn: Federal-Mogul Ballot Processing
PO Box 8872
Melville, NY 11747-8872 USA**

OR

If by overnight courier or hand delivery:

**The Garden City Group, Inc.
Attn: Federal-Mogul Ballot Processing
105 Maxess Road
Melville, NY 11747 USA**

OR

**Federal-Mogul Ballot Processing
c/o Corporate Mailing Matters
Clipper House
32 Mastmaker Court
Mastmaker Road
London E14 9UB UNITED KINGDOM**

FOR MORE INFORMATION, PLEASE CONSULT:

**BY TELEPHONE:
+1-941-906-4604**

**VIA THE INTERNET:
[HTTP://WWW.FMOPLAN.COM](http://WWW.FMOPLAN.COM)**

**Write to: The Garden City Group, Inc., Voting Agent for Federal-Mogul
PO Box 8872, Melville, NY 11747-8872 USA**